

Developing Cures, Creating Jobs

Pharmaceutical clinical trials in IOWA

Executive

This report shows how biopharmaceutical research companies continue to be vitally important to patient health and the economy in Iowa.

Since 2004, **over 2,500 clinical trials** of new medicines have been conducted or are being conducted in collaboration with clinical research centers, hospitals, and local research institutions across Iowa. These clinical trials investigate some of Iowa's biggest health care challenges, including Alzheimer's disease, asthma, arthritis, cancer, diabetes, cardiovascular disease and infectious diseases.



CLINICAL TRIALS IN IOWA ARE A VITAL PART OF THE FDA DRUG APPROVAL PROCESS

In the development of new medicines, clinical trials are conducted to establish therapeutic effectiveness and safety and compile the evidence needed for the U.S. Food and Drug Administration (FDA) to approve new treatments.

Clinical trials of new medicines are typically conducted in three phases and, on average, account for nearly seven of the more than 10 years it takes to bring a new medicine from development to patients. Clinical trials are responsible for more than half of the \$2.6 billion average cost of developing one new innovative medicine.

Institutional Review Boards (IRBs), independent committees of physicians, statisticians, local community advocates and others, review and approve clinical trials in advance to ensure trials are ethically conducted and patient rights are protected.

	Clinical Trials in Iowa since 2004 — Completed and Open				
All Clinical Trials	Open Clinical Trials				
2,536	327				

Executive Summary (cont.)

CLINICAL TRIALS MAY OFFER IMPORTANT THERAPEUTIC OPTIONS **FOR PATIENTS**

For patients, clinical trials may offer the potential for another therapeutic option or provide for a treatment where no FDA-approved treatments currently exist. Clinical trials may provide a new avenue of care for some chronic disease patients who are still searching for the medicines that are best for them.

Some clinical trials are conducted to compare existing treatments, and some are done to explore whether a medicine is appropriate for a different patient population, such as children or the elderly. Others are conducted to find ways to make existing approved treatments more effective and easier to use with fewer side effects.

ECONOMIC IMPACT OF THE BIOPHARMACEUTICAL SECTOR IN IOWA

Biopharmaceutical research companies have been and continue to be a good source of jobs, tax revenue and research spending in lowa.

A study by TEConomy Partners¹ found that in 2020, the industry supported more than 22,000 jobs throughout Iowa. Wages and benefits for employees whose jobs were supported by the biopharmaceutical sector resulted in \$327.9 million in state and federal taxes paid.

Biopharmaceutical research companies supported the generation of \$6.7 billion in economic activity in the state, including the direct economic output of the sector itself, the output of the sector's vendors and suppliers and the output generated by the buying power of its workforce.

Company employees in Iowa include life science researchers, management executives, office and administrative support workers, production workers, engineers, architects, computer and math experts, and sales representatives. Biopharmaceutical companies also supported the jobs of their vendors and suppliers, including construction and IT firms. And the employees of biopharmaceutical companies help to support local restaurants, day care centers and other community businesses.

ECONOMIC IMPACT OF CLINICAL TRIALS IN IOWA

A separate study by TEConomy Partners² found that in 2017 alone, there were 293 active industrysponsored clinical trials in Iowa, with an estimated enrollment of 5,650 lowa residents. Oncology/ cancer was the largest clinical trial disease area by total estimated enrollment in the state.

The investment at clinical trial sites was more than \$77 million and the estimated total economic impact was more than \$187 million.2

 $^{{\}it ^{I}} The\ Economic\ Impact\ of\ the\ U.S.\ Biopharmaceutical\ Industry:\ 2020\ National\ and\ State\ Estimates,\ TEConomy\ Partners,$ https://www.phrma.org/-/media/Project/PhRMA/PhRMA-Org/PhRMA-Org/PDF/Economic-Impact-States-2022/US--Puerto-RicoEco-Impact-One-Pager-FINAL.pdf

² Biopharmaceutical Industry-Sponsored Clinical Trials: Growing State Economies, TEConomy Partners, https://www.phrma.org/-/media/TEConomy_PhRMA-Clinical-Trials-Impacts.pdf%EF%BB%BF

"It is known that biological differences exist in how people respond to certain therapies. The staff and physicians at ICTS understand that various people may experience the same disease processes and treatments differently. This is why increasing diversity in clinical trials participants is critical and we are very happy to be a part of the ICCR in order to help create a stronger voice for this need in lowa."

> Kristine Majors, Co-owner of Integrated Clinical Trial Services

Open Clinical Trials in Iowa by Disease					
Disease	Number of Trials				
Alzheimer's Disease	3				
Arthritis/Musculoskeletal Diseases	3				
Autoimmune Disorders	10				
Blood Disorders	4				
Cancer	147				
Cardiovascular Diseases	25				
Diabetes	5				
Eye Disorders	7				
Gastrointestinal Disorders	11				
Genetic Diseases	14				
Infectious Diseases	18				
Kidney Diseases	9				
Liver Diseases	9				
Neurologic Disorders	27				
Respiratory Diseases	20				
Skin Disorders	3				
Transplantation-Related	4				
Other Diseases	8				
Total	327				

Patient Resources & Directory

WHAT IS THE CLINICAL TRIAL EXPERIENCE?

Clinical trials are voluntary research studies conducted in people and designed to answer specific questions about the safety and effectiveness of drugs, vaccines, other therapies, or new ways of using existing treatments. Clinical trials can generate data to support FDA approval of a new medicine or a new indication for an existing medication. They may also grant participants early access to new medicines. By volunteering for a clinical trial, patients take an active role in their health care by helping researchers test new treatments. In Iowa, 2,536 clinical trials since 2004 have targeted diseases and conditions including asthma, arthritis, cancer, diabetes, cardiovascular disease, infectious diseases and Alzheimer's disease.

PHASES OF **CLINICAL TRIALS**

There are typically three phases of clinical trial testing used to evaluate potential new medicines:

PHASE I — Researchers test the medicine in a small group of people, usually between 20 and 100 healthy adult volunteers, to evaluate its initial safety and tolerability profile, determine a safe dosage range and identify potential side effects.

PHASE II — The medicine is given to volunteer patients, usually between 100 and 500 people, to study its efficacy, identify an optimal dose and to further evaluate its short-term safety.

PHASE III — The medicine is provided to a larger, more diverse patient population, often involving between 1,000 and 5,000 patients (but sometimes many more thousands), to generate statistically significant evidence to confirm its safety and effectiveness. They are the longest studies and usually take place in multiple sites around the world.

LEARNING ABOUT AND ACCESSING CLINICAL TRIALS

Patients can learn about clinical trials in several ways. Health care providers may be aware of clinical trials being conducted at hospitals, universities, and other leading health care facilities, and these institutions can be valuable sources of information for patients looking to participate. Patients can also use hospital and university websites to find the trials being conducted in their area.

For information on clinical trials being conducted at the University of Iowa Carver College visit www.medicine.uiowa.edu/research/clinical-trials.

For more information about clinical trials in Iowa and how to participate in a clinical trial, visit www.centerwatch.com or www.clinicaltrials.gov.

WHAT TO EXPECT

Since clinical trials are often conducted in a doctor's office, patients may need to devote more time to physician visits and physical examinations. They may also have additional responsibilities, such as keeping a daily log of their health. Generally, prospective participants will receive information about the potential risks and benefits of participating in the trial and must sign an informed consent document saying, among other things, they understand that the clinical trial is research, and that they can leave the trial at any time. Patients can volunteer to participate, leading to a pre-screening interview. If they fit the criteria and requirements of the test, they may be enrolled.

PATIENT EXPENSES

As part of the informed consent process, clinical trial sponsors must disclose any additional costs to the subject that may result from participating in the research. During pre-screening discussions with the clinical trial investigator, the patient can also ask about associated costs to participate in the trial. Clinical trial sponsors usually pay for all research-related expenses and additional testing or physician visits required by the trial. Patients or their health insurance plan may be asked to pay for any routine treatments for their disease. However, it is important for the patient to know whether their health plans will pay for clinical trial participation or whether there will be out-of-pocket costs at the patient's expense.

Patients should inquire about whether they or their health insurance plan will be assessed any fees, and they should determine if their insurance will cover the expense of routine examinations. Patients who live a distance from the trial site should inquire whether the clinic has a policy for covering travel costs and living expenses. The National Cancer Institute, for example, makes patients cover their own travel costs for the initial screening visits. Once a patient is enrolled in the trial, the Institute pays for transportation costs for all subsequent trial-related visits. These patients may also receive a small per diem for food and lodging.

EXPANDED ACCESS

For patients with a serious or life-threatening disease who are ineligible or unable to participate in a clinical trial, use of an unapproved investigational medicine through an expanded access program may be an option. Expanded access is the use of an unapproved investigational medicine outside of a clinical trial to treat a patient with a serious or immediately life-threatening disease or condition when there are no other comparable or satisfactory alternative treatment options. Expanded access programs are part of many biopharmaceutical companies' commitment to patients.

"Beyond the benefits to patients, clinical research plays a major role in our local economy. While many people may not naturally think of drug development when they think of our state economy, lowa has been growing and diversifying, and the innovative research sector—which includes clinical trials—is a significant part of that. The research being done in our state has impacts on people everywhere."

> Jessica Hyland, Iowa Biotechnology Association (Iowa Bio)

For more information about the drug development and approval process in the United States, see page 17.

LOCAL PATIENT ADVOCACY GROUPS

Patient advocacy groups in lowa serve as exceptional resources for patients, offering opportunities to connect and learn more about various health conditions and what treatment options are available locally. These groups also provide an important voice on behalf of patients to protect access to medicines and treatments.

The following are just some of the prominent groups that work on behalf of patients in Iowa and may provide more information to patients with further questions.

Alzheimer's Association

DES MOINES/CENTRAL IOWA AREA OFFICE 1415 28th Street, Suite 430 West Des Moines, IA 50266 (515) 440-2722

Alzheimer's Association

BURLINGTON AREA MOBILE OFFICE 1225 E. River Road, Suite 130 Davenport, IA 52803 (319) 237-4900

Alzheimer's Association

CEDAR RAPIDS AREA OFFICE 317 17th Avenue SE, Suite 402 Cedar Rapids, IA 52401 (319) 294-9699

Alzheimer's Association

COUNCIL BLUFFS AREA MOBILE OFFICE 1415 28th Street, Suite 430 West Des Moines, IA 50266 (712) 454-5035, ext. 8223

Alzheimer's Association

DAVENPORT AREA OFFICE 1225 E. River Road, Suite 130 Davenport, IA 52803 (563) 293-8056

Alzheimer's Association

DUBUQUE AREA MOBILE OFFICE 1415 28th Street, Suite 430 West Des Moines, IA 50266 (319) 238-7783

Alzheimer's Association

FORT DODGE AREA MOBILE OFFICE 1415 28th Street, Suite 430 West Des Moines, IA 50266 (515) 414-8124

Alzheimer's Association

SIQUX CITY AREA OFFICE 3535 Southern Hills Drive, Bldg. D Sioux City, IA 51106 (712) 454-5035, ext. 8223

Alzheimer's Association

WATERLOO AREA MOBILE OFFICE 1415 28th Street, Suite 430 West Des Moines, IA 50266 (319) 238-7783

American Cancer Society

IOWA CHAPTER P.O. Box 715 Des Moines, IA 50303 (800) 227-2345

American Diabetes Association

SERVING IOWA, NEBRASKA AND SOUTH DAKOTA P.O. Box 7023 Merrifield, VA 22116-7023 (317) 352-9226 ADAIN@diabetes.org

American Heart Association

DES MOINES CHAPTER 8805 Chambery Blvd., Suite 300 PMB 126 Johnston, IA 50131 (515) 414-3200

American Heart Association

EASTERN IOWA CHAPTER 1035 N. Center Point Road, Suite B Hiawatha, IA 50131 (319) 536-3900

American Liver Foundation

IOWA STATE RESOURCE CENTER (800) 465-4837 info@liverfoundation.org

American Lung Association

IOWA OFFICE 2530 73rd Street Urbandale, IA 50322 (515) 309-9507

Arthritis Foundation

NATIONAL OFFICE 1355 Peachtree Street NE. Suite 600 Atlanta, GA 30309 (800) 283-7800

Epilepsy Foundation of Iowa

1111 19th Street, Suite 370 Des Moines, IA 50314 (515) 259-8528 rcogil@efa.org

NAMI Iowa

NATIONAL ALLIANCE ON MENTAL ILLNESS 3839 Merle Hay Road, Suite 229 Des Moines, IA 50310 (515) 254-0417

National Kidney Foundation

SERVING IOWA AND NEBRASKA 6165 Northwest 86th Street Johnston, IA 50311 (515) 440-0402, ext. 463 (800) 596-7943

OTHER PATIENT RESOURCES

MEDICINE ASSISTANCE TOOL (MAT): The Medicine Assistance Tool is a instantly if they are eligible for assistance. Patients can visit www.mat.org for

HEALTHCARE READY: Healthcare Ready is a tool activated to help keep www.healthcareready.org for more information.

Clinical Trial Policy Resources

THE BIOPHARMACEUTICAL SECTOR'S ROLE IN THE **ECONOMY**

America's biopharmaceutical research companies serve as the foundation for one of the country's most dynamic innovation and business ecosystems. The biopharmaceutical industry is among the most research and development (R&D) intensive industries in the United States. In fact, the sector accounts for the single largest share of all U.S. business R&D, accounting for approximately 17 percent of all R&D spending by U.S. businesses.¹ The industry and its large-scale research and manufacturing supply chain support high-quality jobs across the U.S. economy.

Biopharmaceutical companies invest 12 times more in R&D per employee than manufacturing industries overall.

The biopharmaceutical industry supported more than 4.4 million jobs across the U.S. economy in 2020, according to a study by TEConomy Partners.1

Over the last decade, biopharmaceutical companies that are members of the Pharmaceutical Research and Manufacturers of America (PhRMA) have more than doubled their annual investment in the search for new treatments and cures, including \$101 billion in 2022 alone.

For more information on the economic impact of the biopharmaceutical industry in lowa, see page 2.

ECONOMIC IMPACT OF THE BIOPHARMACEUTICAL **SECTOR IN IOWA**

Biopharmaceutical research companies have been and continue to be a source of quality jobs, tax revenue and research spending in lowa. A TEConomy Partners study¹ found that the biopharmaceutical sector:

- Supported more than 22,000 jobs throughout lowa in 2020.
- Supported the generation of \$6.7 billion in economic activity in the state.
- Resulted in \$327.9 million in federal and state taxes through jobs supported by the biopharmaceutical sector.

¹ The Economic Impact of the U.S. Biopharmaceutical Industry: 2020 National and State Estimates, TEConomy Partners, https://www.phrma.org/-/media/Project/PhRMA/PhRMA-Org/PhRMA-Org/PDF/Economic-Impact-States-2022/US--Puerto-RicoEco-Impact-One-Pager-FINAL.pdf

PUBLIC-PRIVATE PARTNERSHIPS AND LOCAL COLLABORATION

The following are just some of the prominent institutions that biopharmaceutical research comp<mark>anies are</mark> collaborating with on clinical trials for new medicines:

- Acellacare US, Ames
- Alegent Health Mercy Hospital, Council Bluffs
- Blank Children's Hospital, Des Moines
- **Broadlawns Medical Center**, Des Moines
- **Department of Veterans Affairs**, lowa City
- Des Moines Oncology Research Association, Des Moines
- Genesis Cancer Care Institute, Davenport
- Genesis Medical Center, Davenport
- **Greater Regional Medical Center**, Creston
- Heartland Medical Research, Inc., Clive
- Hematology-Oncology Associates of the Quad Cities Bettendorf
- Holden Comprehensive Cancer Center. University of Iowa, Iowa City
- **Integrated Clinical Trial Services**, West Des Moines
- Iowa Diabetes and Endocrinology Research Center, West Des Moines
- **lowa Diabetes Research**. West Des Moines
- Iowa Digestive Disease Center, Clive
- **lowa Methodist Medical Center**, Des Moines
- Mary Greeley Medical Center, Ames
- Mcfarland Clinic, Ames, Boone, Fort Dodge, Jefferson, Marshalltown
- Mercy Cancer Center, Clive, Des Moines, Fort Dodge

- Mercy Hospital, Cedar Rapids
- Mercy Medical Center, Des Moines
- Mercy Medical Center, Mason City
- Mercy Medical Center, Sioux City
- MercyOne Waterloo Medical Center, Waterloo
- Meridian Clinical Research, Sioux City
- Methodist West Hospital, West Des Moines
- Northeast Iowa Medical Education Foundation, Waterloo
- Oncology Association of Cedar Rapids—lowa Cancer Care, Cedar Rapids
- Quality Cancer Care Alliance Mission Blood & Cancer. Des Moines
- Saint Anthony Regional Hospital, Carroll
- Saint Luke's Regional Medical Center, Sioux City
- Stead Family Children's Hospital, University of Iowa, Iowa City
- The Iowa Clinic, Ankeny, West Des Moines
- Trinity Regional Medical Center, Fort Dodge
- **UnityPoint Clinic**, Des Moines
- UnityPoint Health (Nassif Community Cancer Center), Cedar Rapids
- University of Iowa Hospitals and Clinics, Iowa City
- Wolfe Eye Clinic, West Des Moines

IOWA UNIVERSITIES PLAY A KEY ROLE IN RESEARCH

THE STATE OF DISEASE IN IOWA

More than 3.2 million people live in Iowa¹, and many of whom are dealing with disease and disability from asthma to cancer or from diabetes to heart disease.

Selected Disease Statistics in Iowa					
Disease	Health Statistic				
Alzheimer's Disease Deaths 2021 ²	1,179				
Asthma Prevalence Adults 2021 ³	224,466				
Asthma Deaths 2021 ²	39				
Cancer New Cases 2023 ⁴	20,460				
Cancer Deaths 2023 ⁴	6,310				
Chronic Lower Respiratory Deaths 2021 ²	1,669				
COVID-19 Deaths 2021 ²	3,055				
Diabetes Deaths 2021 ²	1,022				
Diabetes Prevalence 2021 ³	248,300				
Heart Disease Deaths 2021 ²	7,654				
HIV-Number Living with a Diagnosis 2020 ⁵	2,940				
Influenza/Pneumonia Deaths 2021 ²	361				
Kidney Disease (Nephritis) Deaths 2021 ²	411				
Chronic Liver Disease Deaths 2021 ²	504				
Mental Illness-Adults 2018–2019 ⁵	441,000				
Stroke Deaths 2021 ²	1,395				

IOWA CLINICAL TRIALS AND SPECIAL POPULATIONS: CHILDREN, OLDER AMERICANS AND WOMEN

- Children under the age of 18 make up 22.6% of the population in Iowa. Pediatric clinical trials are being conducted in the state for asthma, diabetes, migraine, leukemia and hemophilia, among others.
- lowans aged 65 and older account for 18.3% of the states' population. In Iowa, clinical trials are recruiting older people to study potential treatments for diseases such as Alzheimer's disease, breast cancer, osteoarthritis, prostate cancer and pulmonary arterial hypertension, among others.
- Women and girls make up 49.8% of the population in Iowa. Clinical trials are recruiting women for studies on medicines for Alzheimer's disease, breast cancer, cytomegalovirus infections, endometrial cancer and rheumatoid arthritis, among others.

Open Clinical Trials in Iowa for Special Populations				
Population	Number of Trials			
Children (birth–17)	66			
Seniors (66 and older)	291			
Women (only)	5			

10 Leading Causes of Death in Iowa by Sex, 2021 (As a Percent of All Deaths)					
Disease	Male	Female			
Heart Disease	23.7%	20.9%			
Cancer	18.6%	17.8%			
COVID-19	9.7%	8.1%			
Unintentional Injuries	5.8%	4.2%			
Chronic Lower Respiratory Diseases	4.7%	5.0%			
Stroke	3.3%	4.9%			
Alzheimer's Disease	2.1%	5.0%			
Diabetes	3.4%	2.6%			
Infectious/Parasitic Diseases	1.6%	1.7%			
Essential Hypertension and Hypertensive Renal Disease	1.3%	1.9%			

10 Leading Causes of Death in Iowa by Race/Ethnicity, 2021							
Disease	American Indian/Alaska Native	Asian	Black or African American	Hispanic	Native Hawaiian/ Other Pacific Islander	White	
Heart Disease	10	40	164	76	4	7,374	
Cancer	14	51	137	73	4	5,981	
COVID-19	18	26	97	101	2	2,857	
Unintentional Injuries	2	14	95	60	4	1,562	
Chronic Lower Respiratory Diseases	3	2	32	5	0	1,629	
Stroke	3	16	31	26	2	1,327	
Alzheimer's Disease	2	6	6	5	0	1,159	
Diabetes	5	4	44	22	2	953	
Suicide	5	6	16	16	1	503	
Influenza and Pneumonia	0	0	8	1	0	352	

INDUSTRY COMMITMENT TO CLINICAL TRIAL DIVERSITY

As a nation, we are in a new era of medicine where breakthrough science is transforming patient care, but these innovations are meaningless if they don't reach all patients. It is critical that patients from traditionally underserved communities have access to innovative medicines. Achieving health equity is essential in creating a health care system that truly works.

Systemic racism that exacerbates health inequities has contributed to long-standing disparities in prevalence and severity of disease across racial and ethnic groups. These disparities can reflect in how often a disease occurs in a certain patient population, how serious the disease manifests itself in patients or how often a disease results in death.

Health disparities have many causes, including limited access to quality health care, health screenings, living and working conditions, experiences with the health care system/patient confidence, racism, bias in the treatment setting, underrepresentation of minority health care providers, and other social determinants of health, clinical trial participation, language barriers, and economics and insurance coverage.

The research-based biopharmaceutical industry recognizes the importance of including diverse patients in clinical trials for new medicines so that the clinical trial population reflects the intended treatment population. Addressing the systemic issues that deter Black and Hispanic communities from participating in clinical trials is critical to enhancing clinical trial diversity so that those who want to participate, can.

Underrepresentation of racial and ethnic groups in clinical trials for new medicines has a long history. In an effort to address this long-standing mistrust and other issues, PhRMA and its member companies recently issued the first-ever industry-wide principles on clinical trials diversity, adding a new chapter to the already existing Principles on Conduct Clinical Trials & Communication of Clinical Trial Results. The new clinical trial diversity principles address:

- Building Trust and Acknowledging Past Wrongs
- Reducing Barriers to Clinical Trial Access
- Using Real-World Data to Enhance Information on Diverse Populations Beyond Product Approval
- Enhancing Information About Diversity and Inclusion in Clinical Trial Participation

SCIENCE AND CLINICAL TRIALS¹

Some of the medicines in clinical testing in Iowa feature cutting-edge medical technologies. For example:

- A medicine in development to treat triple negative breast cancer binds to and inhibits AKT proteins. AKT helps to regulate cellular processes, such as cell division, cell death, and glucose and fatty acid metabolism. Mutations in the PI3K/AKT/mTOR signaling pathway can promote several types of cancer, including breast cancer, because normal cellular processes are disrupted. The medicine works by inhibiting AKT in cancer cells and is being tested in combination with paclitaxel, an approved chemotherapy treatment. A clinical trial is being conducted in Iowa City.
- A once weekly fixed-dose combination medicine in development for type II diabetes is comprised of a long-acting basal insulin analog and an approved GLP-1 (glucagon-like peptide-1) agonist. The long-acting basal insulin has the potential to reduce the number of annual insulin injections from daily to weekly. Research has found that the GLP-1 agonist has the potential to lower blood glucose by stimulating the release of insulin and also lowers body weight. A clinical trial is being conducted in West Des Moines.
- A medicine approved to treat type II diabetes is in clinical trials for the treatment of obesity. The medicine binds to and activates the GIP (glucosedependent insulinotropic polypeptide) and GLP-1 (glucagon-like peptide-1) receptors in the body. GIP and GLP-1 are hormones involved in blood sugar control. In preclinical models, GIP has been shown to decrease food intake and increase energy expenditure resulting in weight reductions. When combined with a GLP-1 receptor agonist, the treatment may result in greater effects on body weight, glucose and lipids. The medicine was recently approved in the U.S. as an adjunct to diet and exercise to improve glycemic control in adults with type II diabetes mellitus. In clinical trials, the medicine helped 63% of trial participants achieve at least a 20% reduction in body weight. A clinical trial is being conducted at the **lowa** Diabetes and Endocrinology Research Center in West Des Moines.

- A monoclonal antibody in development for Huntington's disease binds to and blocks the activity of Semaphorin 4D (SEMA4D), a protein that plays a key role in the neuro-inflammatory processes that can cause inflammation in the brains of individuals with the disease. By blocking the activity of SEMA4D, it may slow or prevent the neurodegeneration in Huntington's disease, a fatal disorder that causes the breakdown of nerve cells in the brain. A clinical trial has been completed at the University of Iowa in Iowa City.
- A gene therapy uses a recombinant AAV9 capsid to deliver a shortened version of human dystrophin (mini-dystrophin) to treat Duchenne muscular dystrophy (DMD). DMD is caused by an absence of dystrophin, a protein that helps keep muscle cells intact. In the absence of dystrophin, muscle cells deteriorate. A clinical trial is underway at the University of Iowa in Iowa City.
- A monoclonal antibody for the treatment of pancreatic cancer, Duchenne muscular dystrophy and idiopathic pulmonary fibrosis. Clinical trials are underway at the University of Iowa in Iowa City.

^{*} PhRMA Medicines in Development report, https://phrma.org/Scientific-Innovation/In-The-Pipeline/Medicines-in-Development

Conclusion

The lowa bioscience industry supports 22,000 jobs throughout lowa with wages and benefits supported by the sector, resulting in \$327.9 million in state and federal taxes paid. The industry is also driving innovation and additional economic activity in the state. Biopharmaceutical research companies supported the generation of \$6.7 billion in direct and indirect economic activity in Iowa.

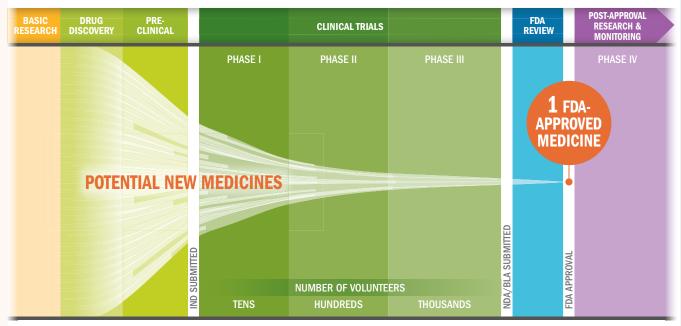
lowans are also positively impacted by the presence of a strong biopharmaceutical sector and clinical trials in the state. Innovative treatments developed

today are helping to expand the frontiers of science and could lead to more and better treatments for patients in the future. Additionally, Iowa residents benefit from the pharmaceutical industry's commitment to clinical trial diversity and efforts to address health equity.

In lowa, this innovation is the result of a successful collaboration between biopharmaceutical companies and local research institutions. And the sector's growth and strength in Iowa are driving our economy and communities forward.

THE BIOPHARMACEUTICAL RESEARCH AND DEVELOPMENT PROCESS

From drug discovery through FDA approval, developing a new medicine takes at least 10 years on average and costs an average of \$2.6 billion.* Less than 12% of the candidate medicines that make it into Phase I clinical trials will be approved by the FDA.



Key: IND: Investigational New Drug Application, NDA: New Drug Application, BLA: Biologics License Application

Source: PhRMA adaptation based on Tufts Center for the Study of Drug Development (CSDD) Briefing: "Cost of Developing a New Drug," Nov. 2014. Tufts CSDD & School of Medicine and US FDA Infographic, "Drug Approval Process," http://www.fda.gov/downloads/Drugs/ResourcesForYou/Consumers/UCM284393.pdf (accessed Jan. 20, 2015).

^{*} The average R&D cost required to bring a new, FDA-approved medicine to patients is estimated to be \$2.6 billion over the past decade (in 2013 dollars), including the cost of the many potential medicines that do not make it through to FDA approval.



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